

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 23, 2004

REGISTRATION NO.: 24664

BONDS ISSUED BY: Kirksville R-III School District

AMOUNT OF ISSUE: \$4,050,000.00

COUNTY: of Adair

DATE OF ISSUE: December 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District,
Series 1997, maturing in the years 2007 through 2011

Rate of Interest	Amount	Maturity
3.000%	\$ 750,000.00	03/01/2007
3.000%	825,000.00	03/01/2008
3.000%	850,000.00	03/01/2009
3.000%	900,000.00	03/01/2010
3.200%	725,000.00	03/01/2011

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,042,094.25

INTEREST RATE: 3.1017%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable